

**Stewards of Change Institute’s 12<sup>th</sup> Annual Symposium:**  
***Taking Action During Disruptive Times:***  
***Advancing Progress on Innovation, Interoperability and Technology in HHS***

**Monday June 19**

8:30 - 9:00	<p><b>Welcome and Purpose</b></p> <ul style="list-style-type: none"> <li>• Michael Klag, Dean, Johns Hopkins Bloomberg School of Public Health</li> <li>• Daniel Stein, President, Stewards of Change Institute</li> </ul>
9:00 - 9:45	<p><b>Introducing the National Interoperability Collaborative and the HIMSS-SOCI Guidance Document and Action Plan</b></p> <p>During this session, we will frame the Symposium’s purpose and core themes through discussion of the new Kresge-enabled work on a National Interoperability Collaborative, as well as the Interoperability Guidance Document and Action Plan that SOC is preparing for/with HIMSS. The focus will be on showing how the two initiatives intertwine – and on how to leverage existing and new tools/models to better address critical public health crises (e.g. opioids, water contamination, natural disasters, etc.). Our goal is to improve the way organizations and systems can improve early detection, prevention and early intervention to coordinate and respond to public health-related emergencies.</p> <p><b><i>The National Interoperability Collaborative</i></b></p> <ul style="list-style-type: none"> <li>• Daniel Stein, President, Stewards of Change Institute</li> <li>• Margo Edmonds, Vice President for Evidence Generation and Translation, AcademyHealth</li> </ul> <p><b><i>A Closer Look at the HIMSS-SOCI Guidance and Action Plan</i></b></p> <ul style="list-style-type: none"> <li>• Thomas M. Leary, MA, CAE, FHIMSS, Vice President, Government Relations, HIMSS North America</li> <li>• Adam Pertman/Juli Baker, Stewards of Change Institute</li> </ul>
9:45 – 10:15	<p><b>Interactive Discussion: Questions of Consequence</b></p> <p>Symposium participants will engage in peer-to-peer discussions focused on key questions about what’s happening right now and concepts presented in prior session.</p>
10:15 -10:45	<p><b>Break</b></p>
10:45–12:15	<p><b>Cross-Sector Data Sharing in Action – Opportunities and Challenges</b></p> <p>This roundtable will explore the value, impact and realities of multisector data-sharing on implementing customer-centered care models in state and local jurisdictions – involving courts, child welfare, health and industry – as they relate to public health crises such as the opioid epidemic. Presenters will discuss what learning is applicable to current and future projects that impact the most at-risk, underserved populations.</p> <ul style="list-style-type: none"> <li>• Moderator: Judge Anthony Capizzi, Montgomery County, Ohio, Incoming President NCJFCJ <ul style="list-style-type: none"> <li>○ Mike Wilkening, Undersecretary, California Health and Human Services Agency</li> <li>○ Stuart Venzke, Associate Partner, Health &amp; Human Services Lead, US State &amp; Local Government, IBM Global Business Services</li> <li>○ Richard Gold, SOC Senior Consultant, Child Welfare &amp; Confidentiality</li> </ul> </li> <li>• Responder: <ul style="list-style-type: none"> <li>○ Alison Rein, MS, Senior Director for Evidence Generation and Translation, AcademyHealth</li> </ul> </li> <li>• Audience Discussion and Q&amp;A:</li> </ul>

12:15 - 1:15	<p><b>Lunch &amp; Affinity Table Discussion (discussion begins at 12:30)</b></p> <ul style="list-style-type: none"> <li>Discussions about defined topics will be facilitated by SOC, AcademyHealth, JHU faculty</li> </ul>
1:15 – 2:00	<p><b>Combatting Opioids through Collaboration: Fusion Centers</b></p> <ul style="list-style-type: none"> <li>Introduction: <ul style="list-style-type: none"> <li>Philip J. Leaf, PhD, Professor, Johns Hopkins Bloomberg School of Public Health, School of Medicine, School of Education, School of Arts and Sciences</li> </ul> </li> <li>Presentation: The New Jersey Drug Monitoring Initiative (Fusion Center) <ul style="list-style-type: none"> <li>Juan Colon, Captain, NJ State Police, Office of the Attorney General, Office of Drug Addiction Control</li> </ul> </li> </ul>
2:00 - 2:45	<p><b>Applying A.I. To Address Critical Social Challenges</b></p> <p>This expert panel will present some of the advancements occurring within Artificial Intelligence in HHS and throughout industry. The presenters will share ways they are using cognitive computing to enhance case management in Ohio's largest drug court and within a program to help transitioning-age youth in California learn to live independently. Discussions will focus on future opportunities for using AI, along with the risks and challenges.</p> <ul style="list-style-type: none"> <li>Moderator: Stuart Venzke, Associate Partner, Health &amp; Human Services Lead, US State &amp; Local Government, IBM Global Business Services <ul style="list-style-type: none"> <li>Judge Anthony Capizzi, Montgomery County, OH (Drug/Specialty Courts)</li> <li>Vernon Brown, CEO, Aspiranet, (Transitioning Age Youth)</li> </ul> </li> <li>Responder: <ul style="list-style-type: none"> <li>Gregory D. Hager, Professor, Department of Computer Science and Director, Malone Center for Engineering in Healthcare, Johns Hopkins University</li> </ul> </li> </ul>
2:45 – 3:00	<b>Break</b>
3:00 - 3:30	<p><b>Interactive Discussion: Questions of Consequence</b></p> <p>Symposium participants will engage in peer-to-peer discussions focused on key questions presented in prior session and their application to NIC.</p>
3:30 – 4:45	<p><b>What Can We Learn from Other Nations' Innovators about Health and Social Care Integration?</b></p> <p>With possible changes impending in healthcare and social service policy, including to the Affordable Care Act, states may play a much more integral role in determining strategy and policy on these critical issues. Should the opportunity arise to create something different in the United States, how can we take advantage of it? Other nations have succeeded in achieving better health outcomes at a lower cost than has the U.S. This discussion will explore international best practices and how they might apply to states in our country today. Topics will include social care integration, interoperability, and how technology is transforming social services and care.</p> <ul style="list-style-type: none"> <li>Moderator: Pierre-Gerlier Forest, PhD, Professor and Director, James S. and Barbara A. Palmer Chair in Public Policy, School of Public Policy, University of Calgary <ul style="list-style-type: none"> <li>Ester Sarquella, Member of the Operational Committee, Inter-Ministerial Plan for Health and Social Integrated Care, Government of Catalonia</li> <li>John Halloran, Executive Director, European Social Network</li> <li>Martin Duggan, CEO, MD Ventures; Social and Health Innovator, Stewards of Change Board of Directors</li> </ul> </li> </ul>

	<ul style="list-style-type: none"> <li>• Responders: <ul style="list-style-type: none"> <li>○ Norma A. Padron, PhD, M.P.H., M.A., Associate Director, Center for Population Health Research, Lankenau Institute for Medical Research</li> </ul> </li> <li>• Audience Discussion and Q&amp;A</li> </ul>
4:45 - 5:00	<b>Discussion &amp; Closing</b>
7:00 – 9:00	<b>Group Dinner</b>
<b>Tuesday June 20</b>	
8:30 - 8:45	<b>Welcome, Reflections and Overview of Day Two</b> <ul style="list-style-type: none"> <li>• Daniel Stein, President, Stewards of Change Institute</li> </ul>
8:45 – 10:00	<b>Federal Updates about the New Direction and Goals for Health and Human Services</b> <p>Welcome: Jonathan P. Weiner, DrPH, Professor of Health Policy &amp; Management and of Health Informatics, Director, Center for Population Health Information Technology (CPHIT), JHU Bloomberg School of Public Health</p> <p>This session will provide an opportunity for leaders from the Federal Administration to present information about their priorities and new directions at the Office of National Coordinator; Impact of the 21st Century Cures Act on Opioid Crisis; and plans for interoperability and modernization within HHS.</p> <p>Moderator: Dr. Wade F. Horn, Ph.D., Health and Human Services Marketplace Leader, State &amp; Local Government Practice at Deloitte</p> <ul style="list-style-type: none"> <li>• Donald Rucker M.D., National Coordinator, Office of National Coordinator, DHHS (Invited)</li> <li>• Nina Owcharenko Schaefer, Senior Advisor to Tom Secretary Price (Invited)</li> <li>• Bruce Greenstein, Chief Technology Officer, Department of Health and Human Services (Invited)</li> <li>• Chris Traver, Acting Director, Division of Data and Improvement, Office of Planning, Research, and Evaluation, Administration for Children and Families, DHHS</li> </ul> <p>Responder:</p> <ul style="list-style-type: none"> <li>• William Hazel, MD., Secretary, Virginia Department of Health and Human Resources</li> <li>• Audience Discussion and Q&amp;A</li> </ul>
10:00 -10:30	<b>Break</b>
10:30 -12:00	<b>HHS Today, Tomorrow and Beyond: Accelerating Progress During Changing Times</b> <p>This roundtable will explore ways that organizations can continue to make progress and accelerate momentum for innovative solutions that are addressing some of the most challenges issues facing individuals, families, communities and institutions operating within the U.S. Healthcare and Human Services systems. The panelists will discuss how their organizations are planning for the near and long terms; how they are responding to the current uncertainty, and what positive steps they are taking or plan to take. Discussion will focus on ways to advance the social determinants of health and well-being; enhance community-based, consumer-centered delivery systems; and ways that technology can improve efficiency, quality and outcomes.</p> <ul style="list-style-type: none"> <li>• Moderator: Margo Edmonds, Vice President for Evidence Generation and Translation, AcademyHealth</li> <li>• Panelists:</li> </ul>

	<ul style="list-style-type: none"> <li>○ Annet X. Arakelian, Executive Director, Medicare Strategy at Kaiser Permanente</li> <li>○ Rod Bremby, Commissioner, Connecticut Department of Social Services</li> <li>○ Uma Ahluwalia, Director, Montgomery County, Department of Health and Human Services</li> <li>○ Rasu B Shrestha, MD, MBA, Chief Innovation Officer, UPMC, Executive Vice President, UPMC Enterprises</li> </ul> <ul style="list-style-type: none"> <li>• Responder: Thomas Novak, Medicaid Interoperability Lead, Office of Policy, Office of the National Coordinator for Health IT</li> <li>• Audience Discussion and Q&amp;A</li> </ul>
12:00-12:45	<b>Lunch</b>
12:45 – 1:30	<p><b>Silicon Valley Regional Data Trust: A Unique Three County Data-Sharing Initiative</b></p> <p>Three California counties are working together to create a regional data trust to share information among multiple public agencies including Education, Public Health, Probation and Social Services. The current program silos, coupled with unresolved privacy issues, result in incomplete, fragmented and disjointed service delivery for children, especially those living in poverty. A well-managed data trust can provide a comprehensive understanding of factors contributing to student failure and success. SVRDT, which seeks to improve the effectiveness of services and academic outcomes, is a model for improved data sharing and interoperability at work.</p> <ul style="list-style-type: none"> <li>• Moderator: Richard Gold, SOCI Senior Consultant, Child Welfare &amp; Confidentiality</li> <li>• Silicon Valley Regional Data Trust <ul style="list-style-type: none"> <li>○ Marcy Lauck, Director III, Data Governance, Santa Clara County Office of Education, Founder and Co-Director, Silicon Valley Regional Data Trust</li> <li>○ Laura Garnette, Santa Clara County Chief Probation Officer</li> </ul> </li> </ul>
1:30 - 3:30	<p><b>Fitting the Pieces Together: Building the National Interoperability Collaborative – and a Journey Mural (2017 - 2019)</b></p> <p>Thanks to a generous grant from the Kresge Foundation, as well as support from HIMSS, we have a unique opportunity to launch the National Interoperability Collaborative. This session will engage participants in geographically focused working groups to begin outlining the core themes and focus areas needed to realize the vision of improved information sharing and interoperability across the spectrum of care. Using facilitated brainstorming, groups will identify key areas for NIC’s successful launch, including vision, governance, research, metrics and training. We will also outline specific ways that NIC’s partners and members can be involved into the future. During this session, we will co-create a graphically illustrated journey mural that will be used to communicate future actions and plans.</p> <ul style="list-style-type: none"> <li>• Facilitators: SOC Institute, AcademyHealth, JHU Faculty</li> </ul>
3:30 – 3:45	<b>Break</b>
3:45 – 4:45	<p><b>Moving Forward with Scalability in Mind</b></p> <p>The final roundtable session will utilize our distinguished panelists’ knowledge, skills and experience to synthesize learning and goals from the symposium; in particular, they will focus on accommodating and anticipating the demands of scaling initiatives to fit the requirements of jurisdictions of any size – from local to national. This conversation will be informed by relevant lessons drawn from the experience of homeland security, public safety, healthcare delivery and government, so they can be integrated into our vision, goals and plans for the future. Lessons learned and key recommendations will be incorporated into the National Interoperability Collaborative Roadmap and the SOCI-HIMSS Guidance Paper following the symposium.</p>

	<p>Moderator: Paul Wormeli, SOC Institute Board of Directors</p> <ul style="list-style-type: none"><li>• Governor Jim Geringer (former), HIMSS Board Member, Esri</li><li>• William Hazel, M.D., Secretary, Virginia Department of Human Resources</li><li>• Gopal Khanna, MBA, Director, Agency for Healthcare Research and Quality (invited)</li></ul> <p>Discussion and Q &amp; A</p>
4:45 – 5:00	<b>Closing</b>
5:15 – 7:00	<b>Reception – John Hopkins Faculty Club</b>

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